

SMART & SOULFUL MONEY®

Empower Your Money for GOOD

A FRAMEWORK

What values do you want to be reflected in your money life? What are the areas of your money life where your values can be reflected? How does this look now? What areas would you like to evolve to feel more aligned? Use the four prompts below to explore.



I became aware of an issue / problem / concern...

I chose to bring intention to this area of my money life because... why it matters to me...

I got clear on what I wanted to contribute to impact / outcomes...

I have chosen to engage and Empower my Money for GOOD by the action(s) I take...

Listen to a walk-through of how to use this tool at the
[Smart & Soulful Money® Podcast, Episode 002](#)

carriebvanwinkle.com

Created by: Carrie B. VanWinkle, CFP® & Socially Responsive Investment Advisor